

AI Phone Agent

Turn missed calls into organized follow-up.

A practical AI phone agent that answers calls, captures caller details, handles basic intake, and sends clean summaries to your team.

✓ Basic setup included. Custom work quoted separately.



Professional Coverage

Answer calls with a consistent, polished voice.



Caller Intake

Collect names, contact details, and reason for calling.



Clean Summaries

Send follow-up notes so your team can respond faster.

➤ 1 Simple Pricing

MONTHLY PLAN

\$297/mo

300 included minutes per month

★ BEST VALUE

ANNUAL PLAN

\$2,970/yr

SAVE \$594 vs. monthly

- ✓ Includes 300 minutes per month
- ✓ Up to 30 minutes/month of basic support

- ✓ \$0.35/min overage
- ✓ Basic setup included

i Additional support, custom changes, integrations, workflow automation, advanced routing, or new functionality billed separately / quoted separately.

➤ 2 What It Does



Answers Calls

Greets callers and handles your front-line phone experience.



Collects Details

Captures caller name, contact info, company, and reason for the call.



Handles Intake

Asks simple qualification questions so your team gets context.



Sends Summaries

Delivers a clear call summary so your team can follow up quickly.

➤ 3 Included vs. Custom



Included in the base package

- AI phone agent setup
- Basic call answering and caller intake
- Simple qualification questions
- Email summary delivery
- Basic knowledge base from approved info
- Basic testing before launch
- Up to 30 minutes/month of basic support



Quoted separately

- CRM or HubSpot integrations
- Microsoft 365 workflows
- Advanced routing or multi-department flows
- Custom automations or APIs
- Advanced knowledge base development
- Reporting dashboards or database work
- Additional support beyond included monthly time

➤ 4 A Simple Launch Path



1 Map

We learn your call flow and follow-up needs.



2 Build

We configure the agent, intake, voice, and summaries.



3 Connect

We connect or forward your phone number.



4 Launch

We test real scenarios and go live.



Note: Standard carrier charges, taxes, and regulatory fees may apply depending on number and usage. Existing numbers may be forwarded as part of deployment. Additional support or custom work is billed separately.